



## Annual Report for Giving 2015-2016

# From the Clerk of the Board of Directors

November 5, 2016

Friends,

While we may be entering the traditional season of giving and thanks, I find that this sense of gratitude is present at FSP every day of the year. As a parent of two former students, I have been profoundly grateful for the enthusiasm with which they approach school because of the influences of their many teachers and friends. As a board member and now chair, I have a further appreciation for the thoughtfulness that guides the leadership and daily decisions that are made on behalf of this school

Last spring the school was guided through a strategic planning with the help of 75 community members. The goals that emerged as priorities for the next five years are already shaping our discussions and actions on many levels.

We have also felt extremely grateful for our Passive House school. The simple beauty and efficiency of the building has generated a great deal of interest. Our students are relishing indoor and outdoor spaces. We have been able to offer meeting space to conservation groups, Quakers, and artists in the evenings and on weekends.

The small orchard begun on Mackworth Island was transplanted to the new site, and new pollinator gardens are being established. By the second year here in Cumberland, it's started to feel like home.

We give thanks, too, to you for growing with us, offering support in so many ways.



Hildy Ginsberg, *Clerk*



## Board of Directors

Katie Brooke  
Andy Dixon  
Peter Gilmore  
Hildy Ginsberg, *Clerk*  
James Grumbach  
Eben Jose

Leslie Manning  
Doug McCown  
Rob Ravenelle  
Kirk Read  
Karin Wagner  
Lise Wagner



## 2015-16 Annual Fund Donors

*\*Indicates 3 consecutive years of support*

- Greg & Marilyn Ainslie, honoring  
the Tracys  
Julie Ainslie & Eileen Poth-Ainslie
- \* Rudy & Elizabeth Amann  
Anonymous  
Cushman Anthony  
Robert Appelbaum  
Mark & Aliscia Babcock
- \* Ross & Jo Anne Babcock  
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Cornelia Bates  
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Chelsea Beliveau  
Mark Jordan & Ellen Belknap  
John and Artis Bernard
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\* Charmarie Blaisdell  
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Mary Anne Bogie  
Nancy Appel Boothby  
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Kim Simmons & Craig Bramley
- \* Christopher & Carolyn Branson  
Rich & Liz Brenner  
Katie Brooke  
Brunswick Friends Meeting  
Craig Butchenhart
- \* Porter & Susan Caesar  
Jamie & Danielle Carter
- \* Jason Wentworth & Sandrine Chabert  
Lee Chisholm & Sukie Rice
- \* Harold Chung & Simone  
Raymond-Chung  
Deirdre McClure & Christina Chute  
David Cimino
- \* Perry & Elaine Clark  
\* Clark Insurance  
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Carol Connor
- \* Monique Crochet  
Tom Curtain  
Clinton Curtis
- Pete Curtis
- \* Rob Levin & Sarah Cushman  
\* Marian Dalton  
John & Sarah Dawson
- \* Heather Denkmire  
Beth Collea & Jeremiah Dickinson  
Betsy & Robert DiQuattro  
Ashley Eiler & James Dowd  
Cliff Forlines & Katherine Dowd  
Eggemoggin Reach Monthly Meeting
- \* Rita Clifford & Sara Jane Elliot  
Karen Erickson  
Margaret Evans  
Jonathan Ewell  
Falmouth Quarterly Friends Meeting
- \* Nicole & Eric Favreau  
Von Nida Ferrelli  
Stephen Benenson & Merry Fogg  
Foreside Tavern  
Johanna Franzel & Jon Courtney  
Johanna Frissell
- \* Mike & Terry Garrett  
\* Steve & Susan Gefvert  
Gelato Fiasco, Inc.  
Peter & Cynthia Gilmore
- \* Adam & Hildy Ginsberg  
Pilar Gizzi  
Laura Glendening  
Valle & David Gooch



## 2015-16 Annual Fund Donors

*\*Indicates 3 consecutive years of support*

- David & Leslie Gordon  
Sae & Lisa Gozashti  
\* James & Pam Grumbach  
Jeanne Guenard  
Thomas & Sally Halbach  
Steven Scrimshaw & Megan Hall  
Hannafor  
\* Glenn Harmon & Jodi Moger  
Esther Hart  
Steve Hart  
\* Dan Peterman & Sarah Harvey  
\* Tom Foote & Anne Harwood  
Kyle Glover & Susan Hayhurst  
\* Mary & Lawrence Hewes III  
\* Brian & Mary Holmes  
Mary E. Holmes  
Jamien Jacobs  
Sam Broaddus & Sandi Jensen  
Bruce Erwin Johnson  
Larry & Jill Katz  
\* Andy Dixon & JB Kavaliauskas  
Mark & Emma Kelly  
\* Natalie Kempner  
Gilbert & Rebecca Kerlin  
Tim & Marcia Kimpton  
Christopher & Kathy Jo Kobik  
Kelsey Kobik  
Ganka Kostadinova & Kostadin  
Kostadinov  
Brendan Evans & Samara Kupferberg  
\* Scott & Laura Landry  
Langford Family Foundation  
Dareth Law  
\* Casey & Brandi Lawrence  
Ellen Leitzer  
\* Kenneth Spierer & Joan Leitzer  
\* Richard & Susan Levin  
Peter & Emily Levine  
\* Lewiston Friends Meeting  
\* Sam Solish & Jo Ellen Linder  
Susan Livingston  
Andrea Loeffler & Alex Anesko  
Marion Lundgren  
Francis Magrogan  
\* Jim & Liz Maier  
Anthony & Alicia Malette  
Ted & Judy Malette  
Billy & Laura Maley  
Joanne Malinowski  
\* Leslie Manning  
John Marble in honor of Perry Clark  
Mary Corey March & Chris Saari,  
honoring the life of Mary Ware  
Scrimshaw  
Clarabel Marstaller  
Rebecca & Josh Marvil  
James & Jean Matlack  
Ron & Sally McAllister  
William McClaran  
Sydney McDowell  
Andrew & Carrie McIntosh  
Suzanne McLain  
John & Martha McManamy  
\* Helen McNally  
\* Jen McNally  
Robert Milhauser & Vinia Mendoza  
\* Norma Michalec  
Jane Mullen  
Anthony Walton & Deborah Murphy  
Quentin & Susan Murphy  
Miki & Donald Murray



## 2015-16 Annual Fund Donors

*\*Indicates 3 consecutive years of support*

- |   |   |
|---|---|
| Paul Woods & Helen Muther                         | Susan Scrimshaw & Allan Stern,<br>honoring the life of Mary Ware<br>Scrimshaw |
| * Susan Nelson                                    |   |
| Leah Neuchiller                                   |   |
| New England Yearly Meeting,<br>Alice Needham Fund | * Ted & Nell Sears  |
| Dave & Liz Nowak                                  | Caitlin Shetterly & Dan Davis   |
| * Pete & Katie Nowak                              | Matthew & Emily Siegel  |
| Luc Nya   | * Jack & Margo Simmons  |
| Daniel & Bronwen O'Wril                           | Don Medd & Rachel Simons  |
| Kathleen & Tim O'Wril                             | Margaret Simons   |
| * Matthew Bampton & Lisa Page                     | Southern Maine Friends Meeting  |
| * Robert Page                                     | * Aaron & Rose Splint   |
| Julie Perkins                                     | * Nancy Stearns   |
| * Jeff & Sarah Peterson                           | * Doug McCown & Becky Steele  |
| Sally Plourde                                     | Garry Allan & Aja Stephan   |
| * Portland Friends Meeting                        | Jacqueline Stillwell  |
| Kate Potter                                       | Deirdre Sulka/Meister   |
| Lise & David Pratt                                | * Guy & Brenda Sutherland   |
| John & Dotty Radebaugh                            | Lea Sutton  |
| Rob Chamberlin & Gita Rao                         | Norman Tjossem  |
| Robert & Elizabeth Ravenelle                      | * Henry Wolyniec & Jessica Tomlinson  |
| Henry & Charlie Rhoads                            | Lola Toot   |
| * Jonathan & Renee Rhoads                         | * Tom & Mary Tracy  |
| Rise Up and Sing Artists                          | Anonymous   |
| * Daniel Katz & Sasha Rose                        | * Katy VanDusen   |
| * Shirley Roshannah                               | * Karin Wagner  |
| Judy Rowe   | * Lise Wagner   |
| Tim Yandow & Jane Rowe                            | Richard & Lois Wagner   |
| * Jennifer Rowe & Nat Scrimshaw                   | Daniel & Lindsay Walsh  |
| Peter Detroy & Mary Roy                           | Kenneth & Nina Warren   |
| Dov & Cara Sacks                                  | * Brian Holihan & Suzann Weekly   |
| Frederick & Susan Berry-Sandelin                  | * Arlyn Weeks   |
| Paul & Laurel Santmire                            | Thomas & Barbara Welch  |
| Richard Andrews & Karen Sawyer                    | Marylyn Wentworth   |
| Stephen & Lisa Schiffman                          | * Drew Sigfridson & April Wernig  |
| Jason Turnure & Lara Schneider                    | Michael Wingfield   |
| Paul & Nell Schneider                             | Dudley & Alyce Woodall  |
| Michael & Mary Scollins                           | Thomas Young III & Susan<br>Babson Young                                      |
| * Curt & Meghan Scribner                          | Zach Zaitlin  |
| * Curtis & Nina Scribner                          | Daniel & Audra Zarin  |
| Cynthia & Norman Scrimshaw                        | Ryan Zoidis   |

## In Memory of Peter DeTroy

John Moncure and John Barnicle  
Dale Beach  
Boulos Company  
Theresa Brodrick  
Kathleen and Michael Connors  
Christine DeTroy  
Bruce Felmy  
Peter Fessenden  
Joan and John Glover  
Valle and David Gooch  
Harold Noel and Susan Livingston  
Paul Pierson  
Joanne and Brewster Potter  
Kenneth Spier  
TMA Development Corp.  
Arlyn Weeks



## In Kind Donors

Angela Adams  
Gary Allen  
Mark and Aliscia Babcock  
Jo Anne Babcock  
Greta Bank  
Tracy Booth  
Chris Branson  
Broadturn Farm  
Greg Cariglia  
Carol Connor  
Peggy Crane  
Jennifer Cummings - Full Circle  
Landscaping  
Pete Curtis  
Andy Dixon  
Eric Favreau  
Jones Franzel  
Jennifer Frick  
Pilar Gizzi  
Sae and Lisa Gozashti

JB Kavaliauskas  
Mark Kelly  
Dareth Law  
Brandi Lawrence  
Leslie Manning  
Bernard Mohr - Innovation Partners  
Miki Murray  
Jodi Nofsinger  
Dan O'Wril  
Anne Payson  
Lee Reed  
Nell Sears  
Karyl Sylken  
Jim Wernig - Dana Hall School



# Auction Donors

Aja Stephan  
Allagash Brewing Company  
Amy Thompson  
Ancestral Path  
Andy Dixon  
Ann Dodd-Collins  
Anna Siegel  
Anonymous  
Aon Wellness Center  
Arlin Smith  
Avery Lawrence  
BarSculpt  
Billy Maley  
Blain Tully  
Bonnie Moger  
Brandi Lawrence  
Briana Holt  
Broadturn Farm  
Caitlin Shetterly  
Cara Sacks  
Carolyn Branson  
Casco Bay Movers  
Chelsea Joan Beliveau  
Chris Beach  
Conor Beliveau, Portland KMI  
Craig Bramley  
Cynthia Scrimshaw  
Dan Davis  
Debbie Lawrence  
Desi Van Til  
Doug McCown  
East End Cupcakes  
Elwen Bernard  
Emily Siegel  
Flatbread Company  
Full Circle Landscaping  
Garbage to Garden  
Gary and Cole Allen  
George Chappell  
Glenn Harmon, RA, NCARB  
Grace McNally  
Green Clean Maine

Henry Wolyniec  
Hildy Ginsberg  
House of J. Henry  
James and Pam Grumbach  
Jamien Jacobs  
Jane Mullen  
Jane Rowe  
JB Kavaliauskas  
Jeannine Foster  
Jeff Peterson  
Jen Burrall  
Jennifer Wiessner  
Jenny Rowe  
Jessie Moon  
Jodi Moger  
Johanna Franzel  
Jonathan Ewell  
Jonathan Rhoads  
Julia Splint  
Julie Ann Heinrich  
Kaplan Thompson Architects  
Karen Sawyer  
Karin Wagner  
Ken Spier  
Kim Simmons  
Kristna Evans  
Lea Sutton  
Lee Chisholm  
Leslie Manning



# Auction Donors

Lindsay Walsh  
Lise Wagner  
Longfellow Books  
Lynn Marrison  
Maggie Wolf  
Maier/Peterson Family  
Maine Veterinary Medical Center  
Mark Hayes  
Martin Steingesser  
Mary and Brian Holmes  
Mary Roy  
Mary Tracy  
Masey Kaplan  
Maxwell's Farm  
Meghan and Curt Scribner  
Meredith Coffin  
Merry Fogg & Stephen Benenson  
Mia Ginsberg  
Mike Fickett  
Molly Katz  
Moriah Scott  
Nancy Boothby  
Nat Shed, Director of Friends Camp  
Nell Sears  
Nicole Favreau  
Pete Curtis  
Phil Roy  
Portland Symphony Orchestra  
Portland's Greener Cleaner  
Rather B Quilting

Robert Shetterly  
Rose Splint  
Rosemont Market Productions  
Ruby Peterman  
Rudy's  
Samara Kupferberg  
Sarah Compton  
Scott Peterman  
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Seth Dixon  
Sigfridson - Wernig Family  
Snell Family Farm  
Spindrift Carpentry  
Susan Conley  
Susan Hayhurst  
Susan Parrish Carter  
TD Bank  
Terlingua  
Tess McNally  
The Farm Stand  
The Good Table Restaurant  
The J. Wood Company  
The Press Hotel  
Tyson Weiss  
Valle Gooch  
Victoria Kostadinova  
Vinland  
Wilbur's of Maine Chocolate Confections  
Wildwood Medicine  
Zach Zaitlin





## Advisory Committee

William Bickley  
Charmarie Blaisdell  
Nancy Boothby  
Christopher Branson  
George Chappell  
Stephen Gefvert  
Frances Hitchens  
Robert Knight  
Janet Lohmann

Nat Shed  
Adelaide Solomon-Jordan  
Sarah Standiford  
Nancy Stearns  
Jackie Stillwell  
Elizabeth Tarasevich  
Meryl Troop  
Thomas Welch



## 2015-16 Granting Organizations

Friends Council on Education  
Oak Grove School Foundation



## 2015-16 Program Collaborators

Casco Bay Wealth Advisors  
Eyecare Medical Group  
Stoudwater Construction  
Peter Warren  
Jennifer Wiessner  
Wildwood Medicine



# 2015-16 Financial Information

## BALANCE SHEET

	June 30, 2016
<b>ASSETS</b>	
Current Assets	
Checking/Savings	\$ 1,016,982
Accounts & Pledges Receivable	367,569
Other Current Assets	<u>17,251</u>
Total Current Assets	1,401,802
Fixed Assets	4,712,278
Other Assets	<u>64,952</u>
<b>TOTAL ASSETS</b>	<b>\$ 6,179,032</b>
<b>LIABILITIES &amp; FUND BALANCES</b>	
<b>LIABILITIES</b>	
Current Liabilities	
Accounts Payable	\$ 8,305
Accruals	129,970
Deferred Tuition	616,694
Current Portion of Loans Payable	54,846
Interest Rate Swap Liability	<u>148,875</u>
Total Current Liabilities	958,690
Loans Payable	<u>2,631,564</u>
<b>TOTAL LIABILITIES</b>	<b>3,590,254</b>
<b>FUND BALANCES</b>	
Unrestricted Funds	2,554,278
Temporarily Restricted Funds	10,820
Permanently Restricted Funds	<u>23,680</u>
<b>TOTAL FUND BALANCES</b>	<b>2,588,778</b>
<b>TOTAL LIABILITIES &amp; FUND BALANCES</b>	<b>\$ 6,179,032</b>



# 2015-16 Financial Information

## REVENUES AND EXPENDITURES

Year Ending June 30, 2016

### Revenues

Tuition	\$	960,574
Other Programs		72,265
Contributions & Fundraising		211,541
Other		3,877
<b>Total Revenues</b>	<b>\$</b>	<b>1,248,258</b>

### Expenditures

Personnel	\$	828,199
Educational Materials		34,424
Administrative		211,752
Occupancy		62,942
Financing		206,282
Other		66,173
<b>Total Expenditures</b>	<b>\$</b>	<b>1,409,772</b>
<b>Net Surplus</b>	<b>\$</b>	<b>(161,514)</b>

Non Cash Amount Included in Revenues & Expenses

339,425

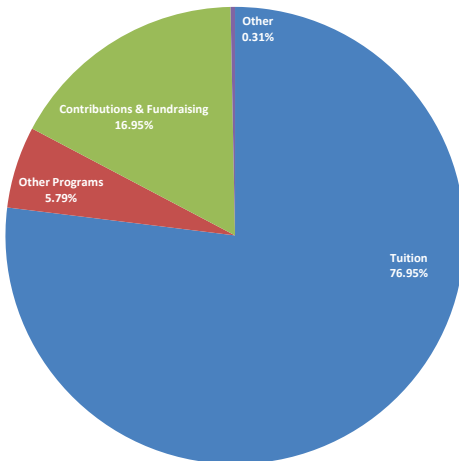
**Cash Provided from Operations**

**\$ 177,911**

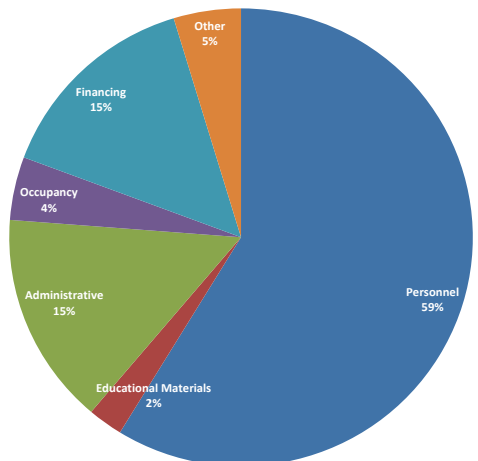


## 2015-16 Finances at a Glance

### Revenues



### Expenditures





## OUR MISSION

The Friends School of Portland challenges and empowers students to develop their intellectual, physical, emotional, creative and spiritual potential. We honor our students' natural gifts as they learn to enter the world with confidence, competence, joy and a sense of purpose. We are guided by the Quaker values of simplicity, peace, integrity, community, equality, stewardship, and truth.

### **Friends School of Portland**

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207-781-6321

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[information@friendsschoolofportland.org](mailto:information@friendsschoolofportland.org)