



Annual Report for Giving 2016-2017

From the Head of School

November 5, 2017

Dear Friends,

Friends School of Portland marked its 10th year in 2016-17! We have many of the characteristics of a mature institution: financial stability, a consistent and seasoned faculty and staff, annual growth in student enrollment, a supportive broader community, and a board that takes the long view of the school.

We had more donors to the Annual Fund than ever: 268 people gave a total of \$144,000. It is tremendously encouraging to have the financial support of parents, grandparents, Friends, alumni/ae families, along with 100% of FSP's staff and board.

Last year also saw the making of a strategic plan, a process that involved more than 75 community members and has already very much helped to guide our thinking and work regarding growth, diversity, long-term financial sustainability, nurturing our exceptional educators, and maintaining our Quaker identity.

Despite many of the hallmarks of a well-established school, we are still eager to learn and ready to embrace new ideas—and our young students certainly help us with this! It is an honor to be part of the success of the only Quaker school in northern New England.

Thank you for the role you play in the life of Friends School of Portland.

Respectfully,



Jenny Rowe
Head of School

Board of Directors

Lyn Ballou
Katie Brooke
Andy Dixon
Peter Gilmore
Hildy Ginsberg, *Clerk*

James Grumbach
Eben Jose
Leslie Manning
Doug McCown

Rob Ravenelle
Kirk Read
Karin Wagner
Lise Wagner



2016-17 Annual Fund Donors

Friends School of Portland, like most independent schools, cannot rely solely on revenue from tuition to fully fund its operating budget - the cost of our education would be out of reach for many families if we did. Annual Fund gifts range in size from \$1 to \$20,000 and come from current parents, faculty, board members, grandparents, alumni, past parents, Friends, longtime supporters, and companies which match donations made by their employees. We appreciate each and every donation.

**Indicates 3 consecutive years of support*

- * Elizabeth and Rudy Amann
Anonymous (2)
Anonymous in honor of Dr Lawrence Crane
Cushman Anthony
Robert Appelbaum
- * Aliscia and Mark Babcock
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- * Rita Clifford and Sara Jane Elliot
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- * Nicole and Eric Favreau
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Stephen Benenson and Merry Fogg
Gina Franco and Casey Brown
- * Eggmoggin Reach Monthly Meeting
- * Brunswick Friends Meeting
- * Lewiston Friends Meeting
- * Narramissic Valley Friends Meeting
- * Portland Friends Meeting
- * Southern Maine Friends Meeting
- * Mike and Terry Garrett
- * Susan and Stephen Gefvert
Peter and Cynthia Gilmore
- * Hildy and Adam Ginsberg
Pilar Gizzi
Laura Glendening
Coutnenay Goff and Ben Buccì
Valle and David Gooch
Aliza Gordon
David and Lesley Gordon
Lisa and Sae Gozashti
Lucy Grumbach
Nancy and David Haines, in honor of Leslie
Manning's work among Friends and beyond
Sally and Thomas Halbach
- * Megan Hall and Steven Scrimshaw
Galen McNemar Hamann
Esther Hart
Susan Hayhurst
- * Mary and Lawrence Hewes III
- * Mary E. Holmes
Maya Howard
Rebecca and Pete Hutchinson
Hala Ibrahim
Gregg Raymond and Jamien Jacobs
Phyllis Jalbert
Sandi Jensen and Sam Broaddus

2016-17 Annual Fund Donors

**Indicates 3 consecutive years of support*

- Eben Jose
- * Andy Dixon and JB Kavaliauskas
 - Mark and Emma Kelly
 - * Natalie Kempner
 - Gil and Becky Kerlin
 - Kirby Family Foundation
 - Kelsey Kobik
 - Kathy and Christopher Kobik
 - Greg and Jean Kopp
 - Samara Kupferberg and Brendan Evans
 - * Laura and Scott Landry
 - Langford Family Foundation
 - Dareth Law
 - * Casey and Brandi Lawrence
 - Bob and Odie Lefever
 - * Richard and Susan Levin
 - Emily and Peter Levine
 - Dorienne and Paul Lewin
 - * Sam Solish and Jo Ellen Linder
 - Harold Noel and Susan Livingston
 - Andrea Loeffler and Alexander Anesko
 - Janet Lohmann and Michael Griffin
 - Marion Lundgren
 - Alicia and Anthony Malette
 - Billy and Laura Maley
 - * Leslie Manning
 - John Marble, in honor of Leslie Manning
 - Katherine and Harley Marshall
 - Rebecca Marvil
 - James Matlack
 - * Douglas McCown and Becky Steele
 - * Sydney McDowell
 - Andrew and Carrie McIntosh
 - * Jennifer McNally
 - Adam McNally
 - Vinia Mendoza and Robert Milhauser
 - * Norma Michalec
 - Mid Coast Medical Group Orthopedics, in memory of Candace Potter
 - * Jodi Moger and Glenn Harmon
 - Jane Mullen
 - Don and Miki Murray
 - * Susan Nelson
 - * Katie and Pete Nowak
 - * Luc Nya
 - Bronwen and Dan O'Wrill
 - * Matthew Bampton and Lisa Page
 - Julie Perkins
 - Kathi Perkins
 - * Jeff and Sarah Peterson
 - Kate Potter
 - * Lise and David Pratt
 - Rob Chamberlin and Gita Rao
 - Rob and Elizabeth Ravenelle
 - Gregg Raymond and Jamien Jacobs
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 - Julia and David Redding
 - Daryl and Rhoda Renschler
 - * Renee and Jonathan Rhoads
 - Dean and Michele Rock
 - * Sasha Rose and Dan Katz
 - * Jennifer Rowe
 - Jane Rowe and Tim Yandow
 - Wendy Rowe and Charlie Nardozzi
 - Clara Rowe
 - Judy Rowe
 - Dov and Cara Sacks
 - Lara Schneider and Jay Turnure
 - * Meghan and Curt Scribner
 - Cynthia and Norman Scrimshaw
 - * Nell and Ted Sears
 - Emily and Matthew Siegel
 - Emily and Jason Silevinac
 - * Kim Simmons and Craig Bramley
 - Sharyn Solish Siegel and Michael Siegel
 - * Rose and Aaron Splint
 - Spinnaker Trust
 - Sarah Sprogell
 - * Sarah Standiford and Jeffrey Fetterer
 - * Nancy Stearns
 - Aja Stephan and Garry Allan
 - * Jacqueline Stillwell and Travis Belcher
 - * Lea Sutton
 - Systems Engineering
 - Elizabeth Sztatowski
 - Pauline Taylor
 - Norman Tjossem
 - Lola Toot
 - * Mary and Tom Tracy
 - Marlee Turner
 - * Katy VanDusen
 - Desi VanTil and Sean Mewshaw
 - Chris and Erin Van Wagenen
 - * Lise Wagner
 - * Karin Wagner
 - Doug Wagner
 - Lindsay and Daniel Walsh
 - Deborah Murphy and Anthony Walton
 - Nancy Wanderer, in memory of Barbie Potter
 - Brian Holihan and Suzann Weekly
 - * Arlyn Weeks
 - Tom and Barbara Welch
 - * April Wernig and Drew Sigfridson
 - M. Hollis Young and Joshua Young
 - Thomas Young III and Susan Babson Young, in honor of James Grumbach

Grandparent Donors

Each spring we invite grandfriends for a special day at FSP—a classroom visit, the spring concert, and a look into their grandchild's experience at FSP. A big thank you to all who attended our largest Grandfriends Day! We extend our appreciation to all of our grandfriends who made a generous donation to the Annual Fund.



- * Ross and Jo Anne Babcock
- Susan and William Bank
- John and Artis Bernard
- Caroline and John Bliss
- Maryanne Bogie
- Sandy and Rich Borrasso
- Charlotte Bramley
- Wilhelmina Branson
- Craig Butchenhart
- Deborah and Eugene Cooney
- Sara and Thomas Costello
- Beverly Crockett and Samuel Brown
- Sarah and Tom Dowd
- Margaret Evans
- Cecilia Franzel
- Johanna Frissell
- Joan and John Glover
- Joan and Richard Gordon
- Connie Greaves Bates
- * Pamela and James Grumbach
- * Jeanne Guenard
- * Anne Harwood and Tom Foote
- Tom and Judy Hayhurst
- Catherine Hemerlin
- Joyce Hughes and Peggy Crane
- Jill and Larry Katz
- * Ganka Kostadinova and K. Kostadinov
- Linda and George Lambrides
- * Ken Spierer and Joan Leitzer
- Francis Magrogan
- * Jim and Liz Maier
- Cathy Mainardi
- Ted and Judy Malette
- Ken and Marilyn Maley
- * Helen McNally
- Bonnie and Joe Moger
- Susan and Quentin Murphy
- Leah Neuchiller
- David and Liz Nowak
- * Robert Page
- * Dan Peterman and Sarah Harvey
- Sally Plourde
- * Simone Raymond and Harold Chung
- * Henry and Charlie Rhoads
- * Shirley Roshannah
- * Mary Roy
- * Laurel and Paul Santmire
- Lisa and Stephen Schiffman
- Mary and Michael Scollins
- * Nina and Curtis Scribner
- * Margo and Jack Simmons
- Margaret Simons
- Gail Stern
- * Brenda and Guy Sutherland
- Gregory Walsh and Louise Valati
- James Wernig

Auction Donors

The annual auction is Friends School of Portland's most important fundraising event. We raised over \$27,000 from the online auction and celebration! A BIG thank you to everyone who donated time, money, services, and items to make this year's auction such a success!

Alaska Imagery	Everchanging Seasons
Alison Cooney	Evo Rock + Fitness
Allagash Brewing Company	Falmouth Family Ice Arena
Allen, Sterling and Lothrop	Float Harder
Amtrak Downeaster	Fox Island Diving
Amy Kustra Barksdale	Freeport Wild Bird Supply
Anna Siegel	Friends Camp
Andy Dixon and JB Kavaliauskas	Frith Farm
Angela Adams	FSP 1-2 Classes
Ann Dodd-Collins	FSP 3-4 Class
Aon Wellness Center	FSP 5-6 Class
Aran Shetterly	FSP 7 Grade
Arlin Smith	FSP 8th Grade
Artist and Craftsman Supplies	FSP Kindergarten
Avery Lawrence	FSP Preschool Class
Bam Bam Bakery	Full Circle Landscaping
BarSculpt	G.P. Putnam's Sons Publishing Company
Bayside American Cafe	Garbage to Garden
Big Sky Bread Company	Garry and Cole Allan
Billy Maley	Gina Franco
Bird Dog Road House	Glenn Harmon, RA, NCARB
Blue Ox Tree Service	Goranson Farm
Boston Duck Tours	Grace McNally
Brandi Lawrence	Grantwinners
Broadturn Farm	Green Clean Maine
Brooke Burkett	Greener Postures Yoga
Brookline Booksmith	Greenlight Studio
Caitlin Shetterly	Heather Denkmire and Althea Denkmire
Carol Connor	Hildy Ginsberg
Casco Bay Lines	Highland Mountain Bike Park
Chelsea Joan Beliveau	Homegrown Tea and Herbs
Chris Beach	House of J. Henry
Christina Chute	Integrated Move Management
Circus Maine	Izakaya Minato
Clara Rowe	James and Pam Grumbach
Cliff Forlines	Jamien Jacobs and Stella Raymond
Coastal Maine Botanical Gardens	Jane and Ched Evans
Conor Beliveau, Portland KMI	Jason and Carrie Cianchette
Cynthia Scrimshaw	Jason Wentworth and Sandrine Chabert
Dale Cunningham	Jennifer Frick
Dareth Law	Jenny Rowe
Dean Rock	Judy Rowe
Deborah Cooney	Jim Finley
Desi Van Til	Jodi Moger
Doug McCown	Johanna Franzel
Doug Wagner	Johnny's Select Seeds
Dr Bronner's	Jonathan Ewell
East End Cupcakes	Jonathan Rhoads
Eastland Shoes	Julie Ann Heinrich
Emily Levine	Kaplan Thompson Architects
Emily Siegel	Karin Wagner

Auction Donors

Kate Potter
Kate Bramley-Simmons
Katie Brooke - Keller Williams Realty
Katie Nowak and Aliza Gordon
Kelly Orzel
Kelsey Kobik
Ken Spirer and Joan Leitzer
Kim Simmons
Kirk Read
Kyle Glover
Laura Landry
Laurel and Paul Santmire
Lawrence Family
Leah Gauthier
Leah Sigfridson
Lee Chisholm
Leslie Manning
Lise Wagner
Liza Gardner Walsh
Longfellow Books
Luca Cianchette
Lucinda's Day Spa
Lynn Marrison
Maine Audubon
Maine Botanical Gardens
Maine Forest Yurts
Maine Huts & Trails
Maine Media Collective LLC
Maine Roller Derby
Maine Warrior Gym
Malone Auto Racks
Maple's Gelato
Marcia & Tim Kimpton
Margot Lee Shetterly
Mary and Brian Holmes
Mary and Tom Tracy
Maxwell's Farm
Meghan and Curt Scribner
Mel Shapiro
Melanie Nichols, Certified Leadership +
Life Coach
Mettie Whipple Design
Mike Fickett
Moody's Diner
Mountain Bear Guide Services
Naomi Zarin
Nell Sears
New Gloucester Village Store
Nick Nichols
Nico Cimino
Nicole Favreau
Nina Scribner
North Spore
One Life Massage
Owen Lynch
PacaNaturals
Paris Farmers Union
Pauline Taylor
Peaceful Harbor Farm
Pete Curtis
Peter and Oskar Nowak
Polished
Portland Discovery Land & Sea Tours
Portland Gear Hub
Portland Paddle
Portland Symphony Orchestra
Rainbow Toys
Revision Energy
Ricetta's
Richard Brown Lethem
Ricki Avant
Rob Chamberlin
Rob Evans and Nancy Pugh
Robert Shetterly
Rose Splint
Ruby Peterman
Sae Gozashti
Sandy Colhoun and Selina Rossiter
Scott Peterman
Serendipity Farms
Seth Dixon
Sherman's Books
Sigfridson - Wernig Family
Skillful Home Recreation
Skillins Greenhouses
SLAB
Spindrift Carpentry
Starry Eyes
Sunflower Farm Creamery
Susan Baxter
Susan Hayhurst
Tess McNally
Thomas Welch
Tipo
Trough Ice Arena
Two Apple Farm
Tyson Weiss
Valle and David Gooch
Victoria Kostadinova
Vinalhaven By Boat
Vintage Quaker Books
Wilbur's of Maine Chocolate Confections
Wild Carrot Herbs
Wild Seed Project
Wildwood Medicine
William Penn House
Wood Prairie Family Farm
Woodford Food and Beverage
Woodhull Public House
Zach Zaitlin

In Kind Donors

Allen, Sterling, & Lothrop Nurseries
Stephen Benenson
Blue Ox, Dan O'Wril
Broadturn Farm
Andy Dixon
Eric and Nicole Favreau
Forlines Family
FSP Outing Club
Hancock Lumber

Vinia Mendoza and Robert Milhauser
Moon Family
Porter Caesar LLC
Savvy Event Rental
Stroudwater Construction
Systems Engineering
Lise Wagner
April Wernig

2016-17 Granting Organizations

Casco Bay Estuary Partnership
Friends Council on Education

Oak Grove School Foundation

2016-17 Program Collaborators

Broadturn Farm
Center for Sexualities and Gender
Diversity at USM
Dan Davis Photography
Eye Care Medical Group
Maine Initiatives
Peter Warren of Warren Construction
Group

Savvy Event Rental
Spinnaker Trust
USM Department of Teaching and
Learning
USM Departments of History and
Political Science
USM Women and Gender Studies
Wildwood Medicine



Advisory Committee

William Bickley
Charmarie Blaisdell
Nancy Boothby
Christopher Branson
George Chappell

Stephen Gefvert
Robert Knight
Janet Lohmann
Nat Shed
Adelaide Solomon-Jordan

Sarah Standiford
Nancy Stearns
Jackie Stillwell
Elizabeth Tarasevich
Thomas Welch

Barbie Potter Legacy Circle



Barbie is a part of every meeting for worship, every performance, and witnesses the light that is fostered in each and every child.

“Benches!” is a familiar call at the end of an assembly, meeting for worship and morning meeting, as our middle school students energetically put them away. These simple and beautiful wooden seats, known as “Barbie’s Benches” were funded by a portion of her bequest to the school.

Barbie Holden Potter of Falmouth, Maine, was a generous benefactor to FSP and a beloved member of the Portland Friends Meeting. Mary Tracy, founder of the Friends School of Portland, remembers Barbie when she visited every week in the first year of the school, willing to play on the floor, crawl into a house made of blankets, or snuggle up to read a story. Barbie served on the Resource Committee, the group that links the school and the Portland Friends Meeting and shared her joy of worship with FSP parents.

Barbie’s financial support remains instrumental in our success. Her donations and final bequest, along with gifts from family and friends in her memory, were the cornerstone of building FSP’s new home in Cumberland.

We invite you to consider making the Friends School of Portland part of your legacy. Please contact Brooke Burkett, Development Coordinator, brooke@friendsschoolportland.org or 207-558-6214 **for more information about planned giving and the Barbie Potter Legacy Circle.**

2016-17 Financial Information

BALANCE SHEET

	<u>June 30, 2017</u>
ASSETS	
Current Assets	
Checking/Savings	\$ 1,436,098
Accounts & Pledges Receivable	301,878
Other Current Assets	<u>17,523</u>
Total Current Assets	1,755,499
Fixed Assets	4,604,997
Other Assets	56,892
TOTAL ASSETS	<u>\$ 6,417,388</u>
LIABILITIES & FUND BALANCES	
LIABILITIES	
Current Liabilities	
Accounts Payable	\$ 12,225
Accruals	226,430
Deferred Tuition	639,581
Current Portion of Loans Payable	151,593
Interest Rate Swap Liability	<u>36,982</u>
Total Current Liabilities	1,066,811
Loans Payable	<u>2,479,971</u>
TOTAL LIABILITIES	3,546,782
FUND BALANCES	
Unrestricted Funds	2,719,095
Temporarily Restricted Funds	127,832
Permanently Restricted Funds	<u>23,680</u>
TOTAL FUND BALANCES	2,870,607
TOTAL LIABILITIES & FUND BALANCES	<u>\$ 6,417,388</u>

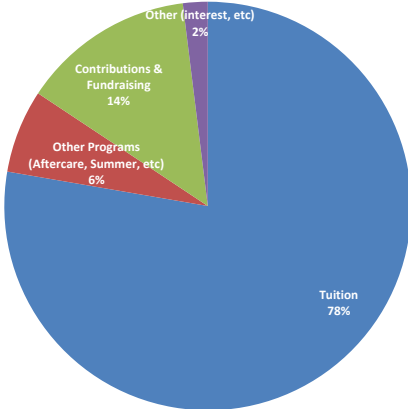
REVENUES AND EXPENDITURES

	<u>Year Ending June 30, 2017</u>
Revenues	
Tuition	\$ 1,143,319
Other Programs (Aftercare, Summer)	97,136
Contributions & Fundraising	202,126
Other (interest, etc)	<u>28,943</u>
Total Revenues	<u>\$ 1,471,524</u>
Expenditures	
Personnel	\$ 940,575
Educational Materials	63,407
Administrative	230,450
Occupancy	78,024
Financing	90,861
Other	<u>15,287</u>
Total Expenditures	<u>1,418,603</u>
Net Surplus	<u>\$ 52,921</u> *
Non Cash Amount Included	
in Revenues & Expenses	<u>170,757</u>
Cash Provided from Operations	<u>\$ 223,678</u>

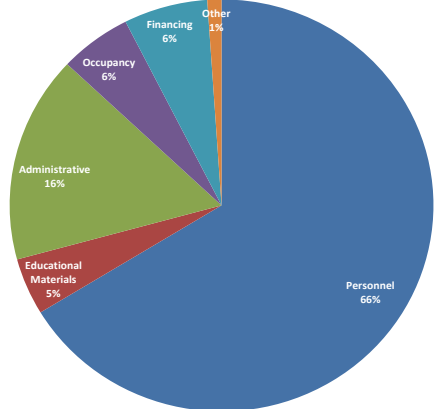
*This does not include change in interest rate swap value.

2016-17 Finances at a Glance

Revenues



Expenditures





OUR MISSION

Friends School of Portland challenges and empowers students to develop their intellectual, physical, emotional, creative and spiritual potential. We honor our students' natural gifts as they learn to enter the world with confidence, competence, joy and a sense of purpose. We are guided by the Quaker values of simplicity, peace, integrity, community, equality, stewardship, and truth.

Friends School of Portland

11 U.S. Route One • Cumberland Foreside, ME 04110
207-781-6321

www.friendsschoolofportland.org
information@friendsschoolofportland.org