



Annual Report for Giving 2017-2018

November 5, 2018

Dear Friends,

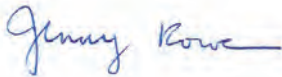
During our twelfth year, Friends School of Portland saw both stability and an impulse forward. With the help of 243 friends like you, we handily reached our Annual Fund goal of \$120,000, allowing us another financially sound year.

It's important to note that one third of all of our students receive significant financial aid to attend FSP, and as a young school with just a tiny endowment (yes, we've just begun one!), we simply couldn't do that without your support.

Following the strategic planning that many of you participated in, the faculty and board continued to imagine and actively work towards the careful growth of the school. We created plans to address the need for more classrooms as we add one more double-grade class every two years, designing a middle school wing and an eventual community hall and beginning our second foray into the world of capital campaigns.

All this is possible only because of the steadiness and commitment of our board of directors, excellence of our faculty, curiosity and conscience of our students, and the faith the larger community has placed in us.

With great appreciation,



Jenny Rowe
Head of School



Lise Wagner
Clerk, Board of Directors

2017-18 Board of Directors

Lyn Ballou

James Grumbach

Kirk Read

Katie Brooke

Eben Jose

Nat Shed

Andy Dixon

Doug McCown

Lise Wagner, *incoming clerk*

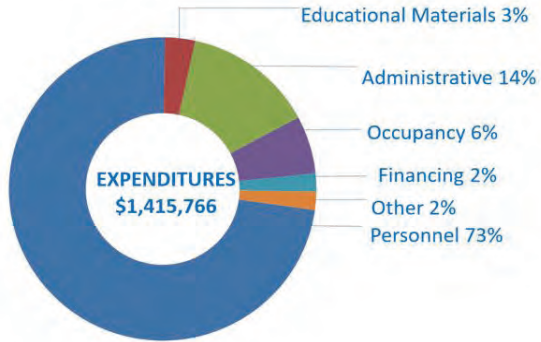
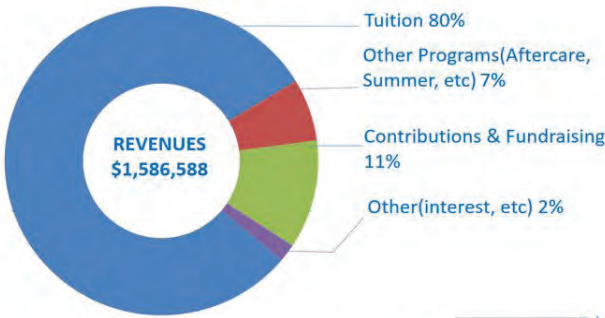
Hildy Ginsberg, *clerk*

Rob Ravenelle

Jason Wentworth



2017-18 Finances at a Glance



BALANCE SHEET

	Year Ending June 30, 2018
ASSETS	
Current Assets	
Checking/Savings	\$ 1,812,369
Accounts & Pledges Receivable	76,221
Other Current Assets	24,704
Total Current Assets	<u>1,913,294</u>
Fixed Assets	4,524,898
Other Assets	73,049
TOTAL ASSETS	<u>\$ 6,511,241</u>
LIABILITIES & FUND BALANCES	
LIABILITIES	
Current Liabilities	
Accounts Payable	\$ 18,440
Accruals	128,526
Deferred Tuition	842,876
Current Portion of Loans Payable	189,656
Total Current Liabilities	<u>1,179,498</u>
Loans Payable	<u>2,290,314</u>
TOTAL LIABILITIES	3,469,812
FUND BALANCES	
Unrestricted Funds	2,929,510
Temporarily Restricted Funds	88,239
Permanently Restricted Funds	<u>23,680</u>
TOTAL FUND BALANCES	3,041,429
TOTAL LIABILITIES & FUND BALANCES	<u>\$ 6,511,241</u>

REVENUES AND EXPENDITURES

	Year Ending June 30, 2018
REVENUES	
Tuition	\$ 1,273,295
Other Programs (Aftercare, Summer, etc)	103,454
Contributions & Fundraising	180,109
Other (interest, etc)	29,730
TOTAL REVENUES	<u>\$ 1,586,588</u>
EXPENDITURES	
Personnel	\$ 1,033,752
Educational Materials	44,792
Administrative	195,199
Occupancy	87,218
Financing	27,257
Other	27,547
TOTAL EXPENDITURES	<u>1,415,766</u>
NET SURPLUS	<u>\$ 170,822 *</u>
Non Cash Amount Included in Revenues & Expenses	208,101
CASH PROVIDED FROM OPERATIONS	<u>\$ 378,923</u>

* This does not include change in interest rate swap value.



Friends School of Portland, like most independent schools, cannot rely solely on revenue from tuition to fully fund its operating budget – the cost of our education would be out of reach for many families if we did.

Annual Fund gifts ranged in size this year from \$2 to \$20,000 and came from current families, faculty, board, grandparents, alumni, past parents, Friends, longtime supporters, and companies that match donations made by their employees. Each and every donation helped us exceed our goal of \$120,000.

2017-18 By The Numbers

258
Donors

1 IN 5
DONORS GIVE
MORE THAN
ONCE

52
Grandfriends
Contributed

100%
BOARD AND
STAFF GAVE

22
Age of
Oldest FSP
Alum

17
Towns
represented
in student
body

GIFTS
FROM \$2
TO \$20,000

\$132,104
Total Annual
Fund

2017-18 Annual Fund Donors

**Indicates 3 consecutive years of support*

- * Elizabeth and Rudy Amann
- Anonymous
- * Cushman Anthony
- * Mark and Aliscia Babcock
- Ellyn and Peter Ballou
- * Lisa Page and Matthew Bampton
- * Amy Kustra Barksdale and Scott Barksdale
- Kate and Tim Bathras
- * Jacqueline Stillwell and Travis Belcher
- * Ben and Victoria Bernard, *in honor of*
Lee Chisholm
- * William Bickley
- * Charmarie Blaisdell
- Stacy Brenner and John Bliss
- Cheryle and Elson Oshman Blunt
- Brookline Booksmith
- Tracy and Donald Booth
- * Chuck and Nancy Boothby
- * Carolyn Bliss Branson and Christopher
Branson
- Susan Baxter and Jonah Breem
- * Katie Brooke
- Brooke Burkett and Barton Cxyz
- Thomas and Barbara Burkett
- Marsha Campbell
- William and Susan Carter
- * Jason Wentworth and Sandrine Chabert
- * Gita Rao and Rob Chamberlin
- * Lee Chisholm and Sukie Rice
- * Christina Chute and Deirdre McClure
- Jason and Carrie Cianchette
- Beth Clifford
- Sarah Coggeshall
- Leisa and Charlie Collins, *in honor of*
Andy Dixon
- Richard McCoy and Tara Connor
- Alison and Michael Cooney
- Jones Franzel and Jon Courtney
- Elizabeth and Daniel Crofts
- * Tom Curtain
- * Pete Curtis and Carey Stokes-Curtis
- * Clinton Curtis
- Marian Dalton
- Leah Danoff
- Edward and Emily Demetriou
- * Heather Denkmire
- Deqa Dhalac
- Sara Dickey
- * Beth Collea and Jeremiah Dickinson
- * Andy Dixon and JB Kavaliauskas
- Clifton Forlines and Kate Dowd
- Kristin and Evan Dunn
- Punnie Edgerton
- Meg Edwards
- * Rita Clifford and Sara Jane Elliot
- Samara Kupferberg and Brendan Evans
- Jonathan Ewell and Anne Scollins
- * Nicole and Eric Favreau
- * Stephen Benenson and Merry Fogg
- Linda Ashe-Ford
- Casey Brown and Gina Franco
- Barbara Freethy
- * Terry and Michael Garrett
- * Steve and Susan Gefvert
- * Hildy and Adam Ginsberg
- Pilar Gizzi
- Laura Glendenning
- John and Joan Glover
- Aliza Gordon
- Janet Lohman and Michael Griffin
- * Thomas and Sally Halbach
- * Dan Peterman and Sarah Harvey
- Darryl Hawkes
- Susan Hayhurst
- Brian and Nancy Heineman
- * Mary and Lawrence Hewes III
- Anneke and Patrick Hohl
- * Mary E. Holmes
- Lindsay Holt
- Rebecca and Peter Hutchinson
- * Gregg Raymond and Jamien Jacobs
- Phyllis Jalbert
- * Sam Broaddus and Sandi Jensen
- Keith Jones
- Sarah and Peter Jorgensen
- Eben Jose and Tori Curtis
- Christine Keegan
- * Emma and Mark Kelly
- * Rebecca and Gil Kerlin
- Kirby Family Foundation
- Kelsey Kobik
- * Christopher and Kathy Kobik
- Gregory and Jean Kopp
- Langford Family Foundation
- Susan Lavigne
- Quinn Lavigne
- Dareth Law
- * Lawrence Family

2017-18 Annual Fund Donors

- * Emily and Peter Levine
- Dorienne and Paul Lewin
- * Sam Solish and Jo Linder
- Jean Linder and Paul Rempel, *honoring Jo Linder and Sam Solish's dedication to FSP*
- Elena ("Lella") Gandini Little
- Jocelyn Taylor and Brian Little
- * Harold Noel and Susan Livingston
- Lydia Maier
- Alicia and Anthony Malette
- * Billy Maley
- Joanne Malinowski
- Lynn Marrison
- * WH Marshall III and Katherine Marshall
- Rebecca and Joshua Marvil
- * Jim Matlack
- * Sydney McDowell
- * Andrew and Carrie McIntosh
- Sarah McKee
- Suzanne McLain
- Martha and John McManamy
- * Jen McNally
- Adam McNally
- Rachel Simons and Don Medd
- * Brunswick Friends Meeting
- * Eggemoggin Reach Monthly Meeting
- * Lewiston Friends Meeting
- * Narramissic Valley Friends Meeting
- New England Yearly Meeting, Alice Needham Fund
- * Portland Friends Meeting
- * Southern Maine Friends Meeting
- * Norma Michalec
- Jessie and Matt Moon
- Jane Mullen
- Marcel Ouellette and Misti Munster
- * Miki and Don Murray
- Wendy Rowe and Charlie Nardoizzi
- Melanie and Nick Nichols
- * Katie and Pete Nowak
- Ada and Donald Olins
- Sarah Coburn and Brendan O'Neil
- Melissa and Adam Orellana
- * Bronwen and Dan O'Wrill
- * Julie Perkins
- * Jeffrey and Sarah Peterson
- Jennifer Nadeau and Tony Pierce
- * Sally Plourde
- * Kate Potter
- * Lise and David Pratt
- * Rob and Elizabeth Ravenelle
- Kirk Read and Camille Parrish
- Julia and David Redding
- Sarah Russell and Joe Reynolds
- Karen Reynolds
- Melanie Kratovil and Pliny Reynolds
- Reid Roberts
- Michele and Dean Rock
- * Shirley Roshannah
- Sandy Colhoun and Selina Rossiter
- * Jenny Rowe
- Clara Rowe
- * Jane Rowe and Tim Yandow, *in loving memory of Judy Rowe*
- * Cara and Dov Sacks
- * Jason Turnure and Lara Schneider
- Gail and Stan Scott
- * Meghan and Curt Scribner
- Megan Hall and Steven Scrimshaw
- * Nell and Ted Sears
- Julie de Sherbinin and Nat Shed
- * Matthew and Emily Siegel
- * Craig Bramley and Kim Simmons, *in honor of Parenting for Peace*
- Teague Morris and Dusty Small
- Spinnaker Trust
- Sarah Sproggell
- * Nancy Stearns
- * Doug McCown and Becky Steele
- * Aja Stephan and Garry Allan
- * Lea Sutton
- Pauline Taylor
- * Lola Toot
- * Tom and Mary Tracy
- * Katy VanDusen
- Erin and Christopher Van Wagenen
- Doug Wagner
- Eric and Leslee Wagner
- * Lise Wagner
- Lindsay and Daniel Walsh
- * Deborah Murphy and Anthony Walton
- Susan Sanders and Nancy Wanderer
- * Arlyn Weeks
- * Thomas Welch
- * Drew Sigfridson and April Wernig
- Mettie Whipple
- Rachel Horton and Christopher White
- Helen Muther and Paul Woods
- Wright Family
- * Thomas Young and Susan Babson Young



Grandfriends are invited each spring for a special day at FSP-- a classroom visit, spring concert and a look into their grandchild's experience at FSP. A big thank you to all who attended our largest Grandfriends Day! We extend our appreciation to all of our grandfriends who made a generous donation to the [Annual Fund](#).

-
- * Ross and Joanne Babcock
 - Edgar and Joan Barksdale
 - * Cornelia Greaves Bates
 - Caroline and John Bliss
 - Maryanne Bogie
 - * Sandra and Richard Borrasso
 - * Charlotte Bramley
 - Wilhelmina Branson
 - Elizabeth and Richard Brenner
 - Beverly Crockett and Samuel Brown
 - * Craig Butchenhart
 - Deborah and Eugene Cooney
 - Sara and Tom Costello
 - Peggy Crane
 - * Christine DeTroy
 - Betsy DiQuattro
 - Sarah and Thomas Dowd
 - Margaret Evans
 - Thomas Ewell and Cathy Whitmire
 - Cecilia Franzel
 - * Johanna Frissell
 - Lucy Grumbach
 - * Pam and James Grumbach
 - Joyce Hughes
 - Martha Hutchinson
 - * Jean and Lawrence Katz
 - Marcia and Tim Kimpton
 - Linda and George Lambrides
 - * Ken Spirer and Joan Leitzer
 - Francis and Patti Magrogan
 - * Liz and Jim Maier
 - Cathy Mainardi
 - Marilyn and Ken Maley
 - * Helen McNally
 - * Quentin and Susan Murphy
 - * Leah Neuchiller
 - * David and Liz Nowak
 - * Simone Raymond and Harold Chung
 - Edward Reynolds
 - * Henry and Charley Rhoads
 - Laurie and Ben Rockney
 - * Mary Roy
 - * Lisa and Stephen Schiffman
 - * Mary and Michael Scollins
 - * Margo and Jack Simmons
 - * Margaret Simons
 - Gail Stern
 - * Brenda and Guy Sutherland
 - Bryon and Josephine Taylor
 - Gregory Walsh and Louise Valati
 - Christina Van Wagenen
 - James Wernig

The **Annual Auction** is Friends School of Portland's most important fundraising event. We raised over \$25,000 from our online auction and celebration! A BIG thank you to everyone who donated time, money, services, items and Iron Chef-inspired dishes to make this year's auction such a success!

Abbott Farm
Acacia Fenty
Ainslie Allan
Aja Stephan
Alison Cooney
Aliza Gordon
Allagash Brewing Company
Althea Denkmire
Andrew Coburn
Ann Dodd-Collins
Anne Reisenberg
Anneke Hohl
Arden Mewshaw
Arlin Smith
Arthur Fink
Artist and Craftsman Supply
Barbara Sullivan
BarSculpt
Beth Boussiere
Big Sky Bread Company
Billy Maley
Bird Dog Road House
Bonnie Moger
Brandi Lawrence
Branson Family
Broadturn Farm
Brooke Burkett
Brookline Booksmith
Bull Moose
Cara Sacks
Carolyn Favreau
Casco Bay Lines
Charles Reynolds
Chelsea Joan Beliveau
Cliff Forlines
Clint Fulkerson
Cynthia Scrimshaw
Dan Davis Photography
Deborah Cooney
Deqa Dhalac
Doug McCown and Becky Steele
Eastland Shoes
Eli Sears
Ellie Levine
Eloise Colhoun

Emily Siegel
Everchanging Seasons
Evo Rock + Fitness
Falmouth Family Ice Arena
Float Harder
Fox Island Diving
Franzel Courtney Family
Freeport Wild Bird Supply
Friends Camp
Friends School of Portland
Frith Farm
FSP 1-2 Classes
FSP 3-4 Class
FSP 5-6 Class
FSP 7-8 Class
FSP Kindergarten Class
FSP Preschool Class
Full Circle Landscaping
Garbage to Garden
Goodfire Brewing Co.
Grace McNally
Green Clean Maine
Greenlight Studio
Hollis Cunningham
Homage Restaurant
Homegrown Tea and Herbs
Huston & Company
Izakaya Minato
Jai Yoga
James and Pam Grumbach
Jane and Ched Evans
Jason Wentworth
Jennifer Laughlin
Jenny Rowe
Jo Linder & Sam Solish
Jodi Moger
Jonathan Ewell
Jonathan Rhoads
Julian James
Julie Ann Heinrich
Karin Wagner
Kate Bathras Coaching
Kate Pendleton
Kate Potter
Katie Brooke - Vitalius Realty

2018 Auction Donors

Katie Nowak
Keith Jones
Kelsey Kobik
Kim Simmons
The Kind Party
Kirk Read
Krista Branson
Leah Sigfridson
Lee Chisholm
Lise Wagner
Longfellow Books
Lucinda's Day Spa
Luna Reynolds
Lynn Marrison
Maine Audubon
Maine Botanical Gardens
Maine Forest Yurts
Maine Huts & Trails
Maine Media Collective
Maine Warrior Gym
Mainely Wraps
Malcolm O'Wril
Mangy Moose Freeport
Marcia Kimpton
Margaret Evans
Marsden Shetterly
Mary Tracy
Mashed
Max Sears
Maxwell's Farm
Melissa Orellana
The Merrismith Family
Mettie Whipple Design
Michaela Branson
Miles Lawrence
Mim Thomas
Mischa Schuler
Monique Crochet and Karen Erickson
Moriah Scott
Mother of Purl
Nadeau Pierce Family
Naomi Zarin
Nell Sears
New Gloucester Village Store
Nick Nichols
Nicole Favreau
North 43 Bistro
North Spore
Old Port Wine Merchants and Cigar Shoppe
Paris Farmers Union
Peaceful Harbor Farm
Pet Pantry
Pete Curtis
Peter Nowak
Pinetree Garden Seeds
Portland Symphony Orchestra
Rachel Horton White
Revision Energy
Ricetta's Brick Oven Ristorante
Rivalries
Rob Evans
Robert Shetterly
Rose Foods
Sae Gozashti
Sandrine Chabert
Sandy Colhoun
Sandy Harbanuk
Sarah Jorgensen
Sasha Rose
Selina Rossiter
Seth Dixon
Shannon Reynolds
Sherman's Books
Shetterly Davis Family
Sigfridson Wernig Family
Skillins Greenhouses
Sky's Cafe
Spindrift Carpentry
Starry Eyes
Stephen and Andy Burt
Strange Maine
The Strength Studio
Susan Baxter
Susan Hayhurst
Susan Scrimshaw
Susannah White
Taproot Magazine
Tara Connor
TD Bank
Tess McNally
Tidewater Motel
Tiffany White Photography
Trough Ice Arena
Tyson Weiss
Victoria Curtis
Von Nida Ferrelli
The Whirled Tree
Wilbur's of Maine Chocolate Confections
Willa Wirth
Zach Whitridge



Students throughout the year learn different ways of contributing to the FSP community: after each meeting for worship, 7th and 8th graders put away the benches; 5th and 6th grade students collect recycling and compost; our Kindergarten and preschool students are responsible for bringing snack for their class. We are grateful to the many students, parents, grandparents, Friends, friends, and businesses that contribute their time and make gifts of needed items that support Friends School of Portland.

2017-18 Community Collaborators

Allagash Brewing Co.	North 43 Bistro
Bernstein Shur	Oak Grove School Foundation
Broadturn Farm	Dan O'Wrill, Blue Ox
Bunker Brewing Co.	Pat's Meat Market
Dan Davis Photography	Portland Food Coop
Charles Duvall, Duvall Dynamic Spaces	Rosemont Market
MJR Electric	SAVVY Event Rental
Eyecare Medical Group	Spinnaker Trust
Friends Council on Education	Susan Thomas Turner Quaker Education Fund
Leah Gauthier, Design	TideSmart
Goodfire Brewing Co.	Tin Pan Bakery
Hannaford	USM Women and Gender Studies
Kaplan Thompson Architects	Peter Warren, Warren Construction Group
Mashed	Wildwood Medicine

2017-18 Advisory Board

William Bickley	Stephen Gefvert	Nancy Stearns
Charmarie Blaisdell	Robert Knight	Jackie Stillwell
Nancy Appel Boothby	Adelaide Solomon-Jordan	Elizabeth Tarasevich
Christopher Branson	Sarah Standiford	Thomas Welch
George Chappell		



OUR MISSION

Friends School of Portland challenges and empowers students to develop their intellectual, physical, emotional, creative and spiritual potential. We honor our students' natural gifts as they learn to enter the world with confidence, competence, joy and a sense of purpose. We are guided by the Quaker values of simplicity, peace, integrity, community, equality, stewardship, and truth.

Friends School of Portland

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207-781-6321

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